

# Referral Guide

The **IMPA** team stands ready to assist you with all of your Medicare Secondary Payer (MSP) compliance needs.



## **Identify**

Identify a case where a Medicare Set Aside, Cost Projection, or other MSP solution may be needed. We are available to aid you with solution selection, please contact your **IMPA** representative for assistance.



### **Gather**

Gather any documents and claim information that may be needed to submit a referral.

#### **Documents**

- Medical records for the last two years of injury related treatment. DME bills/ invoices. Current medical records are needed for an accurate allocation.
- Court orders and any statutes that may impact the future medical allocation.
- Medical, indemnity and expense payment history for the last two years (if fully denied need histories for entire claim duration).
- Prescription drug history for the last two years (including dosage and frequency).

#### **Claim Information**

- Claim number(s) all claims settling under the MSA
- Date(s) of injury
- State of jurisdiction
- Compensable/accepted injuries
- Disputed or denied injuries
- Unrelated conditions
- Claimant's name, SSN, DOB, and address
- Employer's name and address
- Carrier information



## Refer

Referrals and records can be submitted using a variety of methods:

Online <a href="www.impaxx.com/referral/">www.impaxx.com/referral/</a>
<a href="mailto:referral@impaxx.com">referral@impaxx.com</a>